



شركة الاستثمارات الوطنية
National Investments Company



Bursa Kuwait – Daily Market Report

Asset Management Sector – Research & Studies Dep.

Date: Wednesday 25th June 2025

DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.

X	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	8,293.37	62.44	0.76%	12.64%	8,270.08	6,884.45	48.78	2.22	21.11	3.53
Premier Index	8,963.22	59.25	0.67%	14.34%	8,985.93	7,409.61	37.52	2.42	20.49	3.89
Main Index	7,251.11	87.55	1.22%	4.98%	7,710.31	5,810.64	11.26	1.54	23.16	2.34
NIC 50 Index	10,096.09	70.18	0.70%	13.23%	10,096.09	8,327.64	36.82	2.42	20.49	3.89

X	Value Mn(KD)	Volume (Mn share)
All Share Index	120.06	536.13
Premier Index	76.27	220.30
Main Index	43.79	315.84
NIC 50 Index	81.63	272.69

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Kuwait Emirates Holding Co	0.265	6,062,580	33.84%
Real Estate Trade Centers	2.398	7,840,054	18.71%
Kamco Investment	0.130	986,784	9.24%
Metal and Recycling	0.191	117,960	7.91%
United Real Estate	0.181	770,297	7.10%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.775	15.81	1.04%
Kuwait International Bank	0.264	11.08	3.53%
Real Estate Trade Centers	2.398	7.84	18.71%
National Industries Group Hold	0.245	7.22	3.38%
National Bank of Kuwait	0.960	6.88	0.10%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	73	49	18
Premier Index	18	5	1
Main Index	55	43	17
NIC 50 Index	31	14	4

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Credit Rating and Collection	0.127	121,465	-13.01%
Advanced Technology	0.711	9,750	-9.66%
UniCap Investment and Finan	0.296	609,587	-6.92%
Ektitab Holding	0.016	398,906	-6.63%
Osos Holding Group	0.166	357	-5.14%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait International Bank	0.264	42.67	3.53%
GFH Financial Group	0.105	33.30	-0.94%
National Industries Group Hok	0.245	29.82	3.38%
Ektitab Holding	0.016	26.04	-6.63%
Automated Systems	0.147	24.77	-4.55%

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Asset Management Sector - Research And Studies Dep.

Premier Market

Wednesday, June 25, 2025

	Premier Market	Price			Valuation Multiples			MKT Cap	MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	%	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
NBKK.KW	National Bank of Kuwait	0.960	0.001	0.10%	1.88	14.82	3.48	8,393	20.77%	0%	12%	6.88	7.18	1.6%	14.8%	1.028	0.800
KFH.KW	Kuwait Finance House	0.775	0.008	1.04%	2.20	17.74	2.66	13,334	33.00%	3%	12%	15.81	20.47	1.8%	17.7%	0.775	0.644
ZAIN.KW	Mobile Telecommunications	0.482	0.002	0.42%	1.63	9.18	7.29	2,086	5.16%	1%	3%	1.80	3.76	5.3%	9.2%	0.501	0.425
BOUK.KW	Boubyan Bank	0.702	0.009	1.30%	2.93	33.54	1.37	3,096	7.66%	5%	31%	3.46	4.92	1.1%	33.5%	0.710	0.485
AGLT.KW	Agility Public Warehousing	0.204	0.001	0.49%	0.53	9.14	4.93	521	1.29%	-18%	-17%	1.62	7.94	3.1%	9.1%	0.291	0.189
MABK.KW	Mabane Co.	0.869	0.004	0.46%	1.98	15.89	1.53	1,285	3.18%	4%	21%	0.78	0.90	5.3%	15.9%	0.904	0.719
GBKK.KW	Gulf Bank	0.349	0.003	0.87%	1.71	24.35	2.75	1,390	3.44%	4%	12%	0.91	2.63	0.8%	24.3%	0.359	0.257
BURG.KW	Burgan Bank	0.273	-0.003	-1.09%	1.03	29.65	2.07	1,038	2.57%	8%	63%	1.63	5.88	0.6%	29.6%	0.289	0.168
HUMN.KW	Human Soft Holding	2.535	0.032	1.28%	2.54	8.49	13.98	340	0.84%	-2%	-7%	0.95	0.38	23.4%	8.5%	2.874	2.332
WARB.KW	Warba Bank	0.262	0.001	0.38%	1.46	31.15	0.00	1,179	2.92%	6%	47%	5.97	22.76	0.4%	31.1%	0.277	0.158
BPCC.KW	Boubyan Petrochemical	0.648	0.007	1.09%	1.35	11.35	6.24	346	0.86%	-6%	0%	0.85	1.31	5.9%	11.3%	0.720	0.560
KPRO.KW	Kuwait Projects Company Holding	0.090	-0.001	-0.55%	0.50	68.56	0.00	410	1.01%	-1%	-5%	0.40	4.44	0.6%	68.6%	0.118	0.086
ABKK.KW	Al Ahli Bank of Kuwait	0.301	-0.003	-0.99%	1.08	15.63	3.13	783	1.94%	0%	22%	0.98	3.25	0.8%	15.6%	0.313	0.248
NIND.KW	National Industries Group Holding	0.245	0.008	3.38%	1.05	12.74	4.02	611	1.51%	3%	4%	7.22	29.82	4.2%	12.7%	0.265	0.198
BOURSA.KW	Bursa Kuwait Securities Co	3.093	-0.041	-1.31%	10.66	29.36	2.62	621	1.54%	-2%	34%	0.73	0.24	22.1%	29.4%	3.249	1.907
KIBK.KW	Kuwait International Bank	0.264	0.009	3.53%			1.87	439	1.09%	10%	51%	11.08	42.67	0.7%	0.0%	0.264	0.163
JAZK.KW	Jazeera Airways	1.515	0.020	1.34%	10.49	18.69	2.68	333	0.82%	0%	50%	1.66	1.08	5.5%	18.7%	1.768	0.849
MEZZ.KW	Mezzan Holding	1.195	0.055	4.82%	2.79	22.55	2.19	372	0.92%	7%	33%	0.65	0.55	5.6%	22.5%	1.229	0.708
CABL.KW	Gulf Cable and Electrical Industries Group	1.926	-0.030	-1.53%	1.38	30.51	3.58	401	0.99%	-14%	7%	0.92	0.46	4.1%	30.5%	2.360	1.380
NINV.KW	National Investments	0.243	0.006	2.53%	0.88	13.50	9.28	194	0.48%	-11%	-4%	1.99	8.20	5.4%	13.5%	0.277	0.214
ALIMK.KW	Alimtiarz Investment Group	0.038	-0.001	-3.27%	0.36	-	0.00	41	0.10%	28%	-38%	0.54	14.21	N/A	0.0%	0.076	0.030
KREK.KW	Kuwait Real Estate	0.382	0.000	0.00%	2.15	31.70	0.93	395	0.98%	7%	58%	0.30	0.79	3.3%	31.7%	0.437	0.196
INTG.KW	Integrated Holding	0.576	0.006	1.05%	2.16	19.81	4.39	146	0.36%	-6%	25%	0.56	0.97	6.6%	19.8%	0.625	0.460
STC.KW	Kuwait Telecommunications	0.560	0.006	1.08%	2.58	17.50	6.32	559	1.38%	2%	4%	0.57	1.03	6.7%	17.5%	0.616	0.511
SREK.KW	Salhia Real Estate	0.409	0.006	1.49%	1.31	21.67	3.54	247	0.61%	0%	8%	0.83	2.05	2.2%	21.7%	0.435	0.379
ALG.KW	ALI ALGanim	1.105	0.015	1.38%	4.44	12.75	4.94	395	0.98%	-2%	39%	1.19	1.08	14.2%	12.7%	1.155	0.769
KINV.KW	Kuwait Investment	0.174	0.004	2.35%	0.76	8.20	7.65	96	0.24%	4%	1%	0.12	0.71	5.6%	8.2%	0.200	0.143
ARZA.KW	Arzan Financial Group for Financing and Investment	0.268	-0.004	-1.47%	1.30	14.47	1.05	243	0.60%	-4%	6%	0.88	3.25	6.7%	14.5%	0.301	0.153
AAYA.KW	Aayan Leasing and Investment	0.179	0.001	0.56%	1.07	6.01	4.21	119	0.29%	2%	14%	0.93	5.21	10.5%	6.0%	0.184	0.138
TJK.KW	Commercial Real Estate	0.193	0.002	1.05%	1.16	23.35	1.52	352	0.87%	4%	34%	0.20	1.06	2.9%	23.3%	0.207	0.117
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.890	-0.003	-0.34%			3.92	160	0.40%	-2%	6%	0.03	0.03	4.4%	0.0%	0.975	0.729
GFHK.KW	GFH Financial Group	0.105	-0.001	-0.94%	0.40	3.16	4.77	375	0.93%	10%	7%	3.51	33.30	3.1%	3.2%	0.112	0.079
BEYOUT.KW	Beout investment Group Holding	0.364	-0.001	-0.27%	1.95	12.62	9.18	109	0.27%	-100%	-100%	0.62	1.73	5.7%	12.6%	0.518	0.338
Total			59.25	0.67%	2.42	20.49	3.89	40,406	96%	0.0%	14.3%	76.60	234.28				

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	Premier Market	Price		Moving Average			RSI	MKT Cap	Price Performance		52 Week (KD)	
	Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
.bkp	Premier Index	8,963.2	0.059	0.67%	8,643	8,170	53	37,522	1.8%	13.6%	8,986	7,410

Top 5 Performers (Today's Price Change)

MEZZ.KW	Mezzan Holding	1.195	0.055	4.82%	1.009	0.936	59	372	6.9%	32.8%	1.229	0.708
KIBK.KW	Kuwait International Bank	0.264	0.009	3.53%	0.236	0.200	70	439	10.5%	51.5%	0.264	0.163
NIND.KW	National Industries Group Holding	0.245	0.008	3.38%	0.239	0.236	54	611	2.5%	3.7%	0.265	0.198
NINV.KW	National Investments	0.243	0.006	2.53%	0.252	0.251	35	194	-11.3%	-4.3%	0.277	0.214
KINV.KW	Kuwait Investment	0.174	0.004	2.35%	0.168	0.171	51	96	3.6%	0.6%	0.200	0.143

Bottom 5 Performers (Today's Price Change)

BURG.KW	Burgan Bank	0.273	-0.003	-1.09%	0.244	0.203	58	1,038	7.9%	62.9%	0.289	0.168
BOURSA.KW	Boursa Kuwait Securities Co	3.093	-0.041	-1.31%	2.848	2.467	49	621	-1.5%	34.5%	3.249	1.907
ARZA.KW	Arzan Financial Group for Financing and	0.268	-0.004	-1.47%	0.274	0.244	44	243	-3.9%	6.2%	0.301	0.153
CABL.KW	Gulf Cable and Electrical Industries Grou	1.926	-0.030	-1.53%	2.119	1.836	7	401	-14.3%	7.0%	2.360	1.380
ALIMK.KW	Alimtiaz Investment Group	0.038	-0.001	-3.27%	0.036	0.050	60	41	27.7%	-38.4%	0.076	0.030

DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.

	Banking Sector	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NBKK.KW	National Bank of Kuwait	0.960	0.001	0.10%	1.88	14.82	3.48	8,393	0.3%	12.5%	6.88	7.18	13.0%	1.6%	1.028	0.800	17.22%
KFH.KW	Kuwait Finance House	0.775	0.008	1.04%	2.20	17.74	2.66	13,334	3.2%	12.2%	15.81	20.47	12.6%	1.8%	0.775	0.644	27.35%
BOUK.KW	Boubyan Bank	0.702	0.009	1.30%	2.93	33.54	1.37	3,096	4.6%	31.4%	3.46	4.92	9.0%	1.1%	0.710	0.485	6.35%
CBKK.KW	Commercial Bank of Kuwait	0.524	0.006	1.16%	1.32	4.75	9.13	1,044	1.2%	-10.6%	0.02	0.05	29.4%	4.6%	0.852	0.455	2.14%
GBKK.KW	Gulf Bank	0.349	0.003	0.87%	1.71	24.35	2.75	1,390	4.2%	12.4%	0.91	2.63	7.1%	0.8%	0.359	0.257	2.85%
BURG.KW	Burgan Bank	0.273	-0.003	-1.09%	1.03	29.65	2.07	1,038	7.9%	62.9%	1.63	5.88	3.5%	0.6%	0.289	0.168	2.13%
WARB.KW	Warba Bank	0.262	0.001	0.38%	1.46	31.15	0.00	1,179	6.1%	47.5%	5.97	22.76	4.9%	0.4%	0.277	0.158	2.42%
ABKK.KW	Al Ahli Bank of Kuwait	0.301	-0.003	-0.99%	1.08	15.63	3.13	783	0.3%	21.6%	0.98	3.25	7.6%	0.8%	0.313	0.248	1.61%
KIBK.KW	Kuwait International Bank	0.264	0.009	3.53%			1.87	439	10.5%	51.5%	11.08	42.67	4.3%	0.7%	0.264	0.163	0.90%
Total Banking Sector - 9 Companies								30,696			46.74	109.81					62.96%

	Basic Materials	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
BPCC.KW	Boubyan Petrochemical	0.648	0.007	1.09%	1.35	11.35	6.24	346	-5.68%	-0.31%	0.85	1.31	5.89%	11.35%	0.720	0.560	0.71%
ALKK.KW	Al Kout Industrial Projects	0.990	0.000	0.00%	2.46	11.68	7.07	100	-8.33%	-20.74%	0.00	0.00	18.1%	11.7%	2.850	0.750	0.20%
KFDC.KW	Kuwait Foundry	0.605	0.006	1.00%	2.46	530.09	6.68	39	-2.58%	-2.89%	0.01	0.02	0.36%	530.09%	0.740	0.495	0.08%
Total Basic Materials - 3 Companies								485			0.86	1.33					0.99%

	Consumer Goods	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MEZZ.KW	Mezzan Holding	1.195	0.055	4.82%	2.79	22.55	2.19	372	6.9%	32.8%	0.65	0.55	5.6%	5.6%	1.229	0.708	0.76%
CATT.KW	Livestock Transport and Trading	0.096	-0.003	-2.54%	0.82	0.00	0.00	20	-5.8%	-10.2%	0.02	0.20	-9.9%	-9.9%	0.123	0.092	0.04%
Total Consumer Goods - 2 Companies								392			0.67	0.75					0.80%

	Consumer Services	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
JAZK.KW	Jazeera Airways	1.515	0.020	1.34%	10.49	18.69	2.68	333	0.2%	50.3%	1.66	1.08	5.5%	18.7%	1.768	0.849	0.68%
KCIN.KW	Kuwait National Cinema	1.130	0.000	0.00%	1.10	7.63	7.08	105	-0.3%	-2.6%	0.00	0.00	5.9%	7.6%	1.400	1.005	0.21%
OULA.KW	Oula Fuel Marketing	0.413	0.009	2.23%	2.03	19.05	1.24	167	-1.9%	16.3%	0.21	0.51	6.0%	19.0%	0.770	0.132	0.34%
SOOR.KW	Al Soor Fuel Marketing	0.287	0.000	0.00%	1.30	22.18	2.35	121	-12.5%	31.5%	0.04	0.12	4.8%	22.2%	0.441	0.127	0.25%
IFAH.KW	IFA Hotels and Resorts	0.911	-0.004	-0.44%	6.08	28.07	0.00	265	-0.4%	-37.5%	0.21	0.23	6.5%	28.1%	2.034	0.690	0.54%
MUNK.KW	Kuwait Resorts	0.139	-0.002	-1.42%	0.80	89.24	2.07	28	0.7%	27.8%	0.00	0.00	0.9%	89.2%	0.150	0.065	0.06%
KIDK.KW	Future Kid Entertainment and Real Estate	0.125	0.004	3.31%	1.01	59.61	2.41	14	5.0%	13.9%	0.51	4.06	0.8%	59.6%	0.153	0.094	0.03%
ALEID.KW	Al Eid Food	0.217	0.003	1.40%	1.36	12.31	6.07	68	-3.7%	-13.7%	0.56	2.62	8.3%	12.3%	0.251	0.192	0.14%
KHOT.KW	Kuwait Hotels	0.238	0.009	3.93%	1.82	11.08	0.00	13	-2.9%	36.8%	0.00	0.00	10.4%	11.1%	0.365	0.133	0.03%
PAPK.KW	Palms Agro Production	0.209	-0.004	-1.88%	1.90	21.91	2.82	11	-1.9%	-6.7%	0.00	0.01	5.6%	21.9%	0.393	0.156	0.02%
ALG.KW	ALI ALGanim	1.105	0.015	1.38%	4.44	12.75	4.94	395	-2.0%	39.5%	1.19	1.08	14.2%	12.7%	1.155	0.769	0.81%
Total Consumer Services - 11 Companies								1,520			4.39	9.73					3.12%

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	Financial Services	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ECHK.KW	Egypt Kuwait Holding	0.216	0.001	0.47%	0.64	1.82	4.99	242	3.3%	-14.6%	0.10	0.45	10.1%	1.8%	0.282	0.191	0.50%
KPRO.KW	Kuwait Projects Company Holding	0.090	-0.001	-0.55%	0.50	68.56	0.00	410	-0.6%	-5.3%	0.40	4.44	0.6%	68.6%	0.118	0.086	0.84%
NIND.KW	National Industries Group Holding	0.245	0.008	3.38%	1.05	12.74	4.02	611	2.5%	3.7%	7.22	29.82	4.2%	12.7%	0.265	0.198	1.25%
BOURSA.KW	Boursa Kuwait Securities Co	3.093	-0.041	-1.31%	10.66	29.36	2.62	621	-1.5%	34.5%	0.73	0.24	22.1%	29.4%	3.249	1.907	1.27%
GFHK.KW	GFH Financial Group	0.105	-0.001	-0.94%	0.40	3.16	4.77	375	10.1%	7.1%	3.51	33.30	3.1%	3.2%	0.112	0.079	0.77%
NINV.KW	National Investments	0.243	0.006	2.53%	0.88	13.50	9.28	194	-11.3%	-4.3%	1.99	8.20	5.4%	13.5%	0.277	0.214	0.40%
TAMIKW	Tamdeen Investment	0.738	0.013	1.79%	0.42	11.50	6.90	148	-7.1%	-24.3%	0.02	0.02	3.6%	11.5%	1.168	0.333	0.30%
ALIMK.KW	Alimtiq Investment Group	0.038	-0.001	-3.27%	0.36	0.00	0.00	41	27.7%	-38.4%	0.54	14.21	N/A	0.0%	0.076	0.030	0.08%
FACIKW	Commercial Facilities	0.240	0.000	0.00%	0.73	10.32	8.33	122	-2.4%	-1.6%	0.07	0.31	4.2%	10.3%	0.283	0.178	0.25%
AAYA.KW	Aayan Leasing and Investment	0.179	0.001	0.56%	1.07	6.01	4.21	119	1.7%	14.0%	0.93	5.21	10.5%	6.0%	0.184	0.138	0.24%
KINV.KW	Kuwait Investment	0.174	0.004	2.35%	0.76	8.20	7.65	96	3.6%	0.6%	0.12	0.71	5.6%	8.2%	0.200	0.143	0.20%
NOOR.KW	Noor Financial Investment	0.345	0.006	1.77%	1.15	4.17	7.37	176	5.5%	19.4%	0.40	1.19	24.5%	4.2%	0.356	0.239	0.36%
ARZA.KW	Arzan Financial Group for Financing and Investment	0.268	-0.004	-1.47%	1.30	14.47	1.05	243	-3.9%	6.2%	0.88	3.25	6.7%	14.5%	0.301	0.153	0.50%
MARKZ.KW	Kuwait Financial Centre	0.138	-0.002	-1.43%	0.64	15.40	5.00	68	-0.7%	-8.6%	0.16	1.15	2.4%	15.4%	0.167	0.109	0.14%
GIHK.KW	Gulf Investment House	0.527	0.008	1.54%	4.60	51.44	0.00	210	-9.1%	-15.4%	0.22	0.41	4.5%	51.4%	0.870	0.387	0.43%
AGHC.KW	Arabi Group Holdings	0.385	0.000	0.00%	2.88	0.00	0.00	200	0.0%	-13.3%	0.00	0.00	-4.0%	0.0%	0.454	0.283	0.41%
KMEF.KW	Kuwait and Middle East Financial Investment	0.153	0.002	1.32%	1.24	12.17	0.00	34	-7.8%	-42.9%	0.13	0.88	3.4%	12.2%	0.337	0.075	0.07%
KPPC.KW	Privatization Holding	0.056	-0.001	-1.06%	0.69	0.00	0.00	34	10.7%	24.4%	0.63	11.24	-6.8%	0.0%	0.061	0.036	0.07%
ASIYA.KW	Asiya Capital Investments	0.039	0.000	-1.02%	0.51	0.00	0.00	31	8.6%	-6.9%	0.33	8.49	11.9%	0.0%	0.045	0.029	0.06%
QIC.KW	Umm Al Qaiwain General Investment Co	0.081	0.000	0.00%	0.05	1.11	6.20	29	-2.6%	-4.3%	0.00	0.00	3.7%	1.1%	0.096	0.081	0.06%
SECH.KW	Securities House	0.075	0.001	1.36%	0.71	0.00	0.00	29	12.0%	2.8%	0.35	4.70	-1.8%	0.0%	0.100	0.050	0.06%
KAMC.KW	Kamco Investment	0.130	0.011	9.24%			4.20	45	12.1%	5.7%	0.99	7.90	2.8%	0.0%	0.146	0.091	0.09%
OLAK.KW	First Investment	0.037	0.000	0.83%	0.61	7.38	0.00	16	-9.2%	-21.6%	0.16	4.37	2.5%	7.4%	0.055	0.031	0.03%
INOV.KW	Inovest BSC Public	0.094	0.000	0.00%	0.21	0.00	0.00	28	0.4%	-20.3%	0.17	1.83	-4.3%	0.0%	0.188	0.081	0.06%
COAS.KW	Coast Investment and Development	0.064	0.001	0.79%	0.62	68.17	0.00	30	3.2%	-11.9%	0.02	0.27	0.9%	68.2%	0.089	0.055	0.06%
MADR.KW	Al Madar Investment	0.104	-0.002	-1.89%	0.99	173.77	0.00	21	5.7%	-7.1%	0.17	1.63	0.1%	173.8%	0.142	0.083	0.04%
BAYK.KW	Bayan Investment	0.057	0.001	1.25%	0.89	6.35	0.00	12	1.9%	-8.3%	0.05	0.88	12.0%	6.3%	0.084	0.047	0.03%
ALMAN.KW	Al Manar Financing and Leasing	0.067	-0.001	-1.33%	0.57	15.48	4.44	18	2.9%	-4.2%	0.06	0.83	2.4%	15.5%	0.077	0.053	0.04%
MANK.KW	Manazel Holding	0.039	0.000	0.78%	1.56	0.00	0.00	17	4.3%	5.2%	0.59	15.18	0.4%	0.0%	0.050	0.029	0.03%
KFSK.KW	KFIC Investment	0.187	-0.002	-1.06%	1.65	0.00	0.00	46	3.9%	11.2%	0.01	0.03	-2.3%	0.0%	0.225	0.086	0.09%
NIHK.KW	National International Holding	0.153	0.003	2.00%	0.88	18.63	3.92	35	2.7%	-55.9%	1.91	12.49	12.0%	18.6%	0.498	0.087	0.07%
OSUL.KW	Osoul Investment	0.200	-0.004	-1.96%	2.08	25.44	0.00	25	29.9%	44.9%	0.24	1.23	5.2%	25.4%	0.223	0.073	0.05%
UNIC.KW	UniCap Investment and Finance	0.296	-0.022	-6.92%	4.43	0.00	0.00	67	-18.2%	23.8%	0.61	2.04	-5.4%	0.0%	0.379	0.143	0.14%
AMARF.KW	Amar Finance and Leasing	0.073	-0.002	-2.16%	0.64	28.65	4.04	14	8.8%	10.5%	0.18	2.43	2.2%	28.6%	0.090	0.053	0.03%
RASI.KW	Gulf North Africa Holding	0.344	0.000	0.00%	1.72	59.40	0.00	20	-9.5%	-9.5%	0.09	0.26	2.1%	77.5%	0.141	0.057	0.04%
IFIN.KW	International Financial Advisors	0.445	-0.004	-0.89%	1.76	14.58	0.00	204	-1.5%	17.1%	0.45	1.02	8.0%	14.6%	0.494	0.230	0.42%
TAHS.KW	Credit Rating and Collection	0.127	-0.019	-13.01%	4.80	0.00	0.00	21	183.5%	182.2%	0.12	0.91	-1.2%	0.0%	0.209	0.032	0.04%
EKTT.KW	Ektitab Holding	0.016	-0.001	-6.63%	4.42	0.00	0.00	5	22.0%	2.6%	0.40	26.04	8.0%	0.0%	0.023	0.012	0.01%
emirates.KW	Kuwait Emirates Holding Co	0.265	0.067	33.84%			0.00	47	279.1%	349.9%	6.06	23.28	4.4%	0.0%	0.500	0.042	0.10%
WARBA.KW	Warba Capital Holding	0.244	0.003	1.24%	2.29	6.64	5.15	7	-2.8%	-2.0%	0.00	0.01	29.9%	6.6%	0.354	0.135	0.02%
NCCI.KW	National Consumer Holding	0.106	0.001	0.95%	1.05	35.96	0.00	32	0.0%	1.0%	0.15	1.47	2.6%	36.0%	0.134	0.090	0.07%
DEER.KW	Al Deera Holding	0.380	0.001	0.26%	1.12	11.93	1.32	39	0.5%	0.3%	0.05	0.12	7.6%	11.9%	0.518	0.294	0.08%
ALSAFAT.KW	AL Safat Investment	0.164	0.006	3.80%	1.29	9.70	0.00	46	15.1%	22.4%	3.34	20.57	10.4%	9.7%	0.180	0.088	0.09%
GFCI.KW	Gulf Franchising Holding	0.140	-0.002	-1.41%	4.49	0.00	0.00	6	7.7%	68.7%	0.00	0.00	-3.9%	0.0%	0.152	0.078	0.01%
BEYOUT.KW	Beout investment Group Holding	0.364	-0.001	-0.27%	1.95	12.62	9.18	109	-27.2%	-27.2%	0.62	1.73	5.7%	12.6%	0.518	0.338	0.22%
Total Financial Services - 44 Companies								4,831			34.58	253.00					9.91%

DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.

	Health Care	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.730	0.000	0.00%			1.37	148	2.5%	-8.4%	0.00	0.00	7.9%	0.0%	0.800	0.548	0.30%
ATCK.KW	Advanced Technology	0.711	-0.076	-9.66%	2.09	0.00	2.12	128	-1.7%	119.3%	0.01	0.01	-1.4%	0.0%	0.935	0.324	0.26%
Total Health Care - 2 Companies								276			0.01	0.01					0.57%

	Industrials	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.204	0.001	0.49%	0.53	9.14	4.93	521	-18.4%	-17.4%	1.62	7.94	3.1%	9.1%	0.291	0.189	1.07%
HUMN.KW	Human Soft Holding	2.535	0.032	1.28%	2.54	8.49	13.98	340	-2.5%	-6.8%	0.95	0.38	23.4%	8.5%	2.874	2.332	0.70%
KCEM.KW	Kuwait Cement	0.370	-0.006	-1.60%	1.23	97.41	1.60	264	2.5%	63.0%	0.04	0.12	0.9%	97.4%	0.382	0.169	0.54%
CABL.KW	Gulf Cable and Electrical Industries Group	1.926	-0.030	-1.53%	1.38	30.51	3.58	401	-14.3%	7.0%	0.92	0.46	4.1%	30.5%	2.360	1.380	0.82%
INTG.KW	Integrated Holding	0.576	0.006	1.05%	2.16	19.81	4.39	146	-6.5%	25.2%	0.56	0.97	6.6%	19.8%	0.625	0.460	0.30%
PCEM.KW	Kuwait Portland Cement	0.769	0.008	1.05%	0.98	17.76	6.57	77	0.9%	-5.2%	0.07	0.10	4.3%	17.8%	0.900	0.739	0.16%
UPAC.KW	United Projects for Aviation Services	0.147	0.005	3.52%	0.51	67.94	0.00	56	2.8%	-5.2%	0.00	0.03	0.3%	67.9%	0.201	0.132	0.11%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.890	-0.003	-0.34%			3.92	160	-1.7%	6.1%	0.03	0.03	4.4%	0.0%	0.975	0.729	0.33%
NIBM.KW	National Industries	0.200	0.000	0.00%	0.79	15.58	5.00	69	0.0%	13.0%	0.00	0.01	3.9%	15.6%	0.249	0.160	0.14%
ACIC.KW	ACICO Industries	0.068	0.001	2.11%	0.76	0.00	0.00	22	-6.1%	-17.1%	0.28	4.17	-1.2%	0.0%	0.100	0.052	0.05%
KCPC.KW	Kuwait Company for Process Plant Construction and	0.337	-0.002	-0.59%	1.25	10.68	4.21	45	-0.6%	4.4%	0.00	0.01	8.1%	10.7%	0.357	0.276	0.09%
CGCK.KW	Combined Group Contracting	0.661	0.013	2.01%	1.79	14.95	4.63	113	-5.0%	1.7%	0.26	0.40	3.3%	15.0%	0.783	0.564	0.23%
KGLK.KW	Kuwait and Gulf Link Transport	0.060	0.003	4.35%	1.85	0.00	0.00	17	1.5%	-1.0%	0.05	0.85	-8.9%	0.0%	0.068	0.040	0.03%
PAPE.KW	Shuaiba Industrial	0.168	0.000	0.00%	0.88	17.16	7.14	17	0.0%	-20.8%	0.01	0.07	3.9%	17.2%	0.225	0.159	0.03%
CLEA.KW	National Cleaning	0.063	0.000	0.48%	0.49	13.70	0.00	15	12.9%	3.5%	0.06	0.93	0.9%	13.7%	0.069	0.041	0.03%
MBRD.KW	Mubarrad Holding	0.109	0.001	0.93%	0.86	11.95	4.63	18	2.8%	16.0%	0.07	0.61	6.6%	11.9%	0.117	0.080	0.04%
SPEC.KW	Specialities Group Holding	0.163	-0.005	-2.98%	0.96	17.23	1.11	31	2.5%	35.2%	1.07	6.44	8.0%	17.2%	0.189	0.086	0.06%
MRCK.KW	Metal and Recycling	0.191	0.014	7.91%	2.05	203.45	0.00	17	-1.5%	59.2%	0.12	0.62	1.3%	203.4%	0.233	0.068	0.04%
EQUI.KW	Equipment Holding	0.067	0.001	1.52%	1.95	0.00	0.00	5	8.2%	-15.2%	0.07	1.08	-11.8%	0.0%	0.090	0.025	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.414	0.007	1.72%	1.06	8.96	6.39	62	3.8%	8.7%	0.01	0.12	9.3%	9.0%	0.417	0.357	0.13%
Total Industrials - 20 Companies								2,395			6.20	25.34					4.91%

	Insurance	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.005	0.000	0.00%	0.93	16.19	2.29	286	5.2%	-11.1%	0.00	0.00	2.4%	16.2%	1.930	0.855	0.59%
AINS.KW	Al Ahleia Insurance	0.750	-0.024	-3.10%	1.11	7.53	1.69	174	-3.1%	-10.3%	0.00	0.00	6.2%	7.5%	0.836	0.612	0.36%
KINS.KW	Kuwait Insurance	0.539	-0.001	-0.19%	0.61	9.12	7.41	100	4.7%	-8.6%	0.00	0.00	4.6%	9.1%	0.650	0.490	0.20%
KWRE.KW	Kuwait Reinsurance	0.345	0.018	5.50%	1.07	6.74	2.83	106	-1.4%	2.1%	0.00	0.01	6.8%	6.7%	0.462	0.288	0.22%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	0.66	5.56	10.70	28	0.0%	0.0%	0.00	0.00	2.9%	5.6%	0.191	0.191	0.06%
WINSRE.KW	Warba Insurance and Reinsurance	0.144	0.002	1.41%	0.72	6.64	8.45	35	2.1%	-12.2%	0.04	0.30	4.9%	6.6%	0.170	0.130	0.07%
FTIK.KW	First Takaful Insurance	0.174	-0.001	-0.57%	1.95	0.00	0.00	19	4.8%	4.8%	0.01	0.05	-1.0%	0.0%	0.245	0.130	0.04%
WETH.KW	Wethaq Takaful Insurance	0.090	0.000	-0.22%	2.29	73.93	0.00	10	130.8%	70.5%	1.25	13.90	3.1%	73.9%	0.155	0.033	0.02%
Total Insurance - 8 Companies								758			1.30	14.26					1.55%

	Energy	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	1.235	0.054	4.57%	2.01	7.22	5.93	112	-5.5%	37.2%	0.00	0.00	23.7%	7.2%	1.463	0.744	0.23%
IPGK.KW	Independent Petroleum Group	0.580	0.000	0.00%	0.98	11.12	6.90	105	1.6%	22.6%	0.00	0.00	1.8%	11.1%	0.675	0.456	0.22%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.158	0.008	5.33%	0.49	11.04	3.33	40	6.0%	-3.1%	0.48	3.07	1.7%	11.0%	0.173	0.105	0.08%
ENER.KW	Energy House Holding	0.257	0.007	2.80%	3.53	0.00	0.00	12	0.0%	73.6%	0.34	1.34	-2.3%	0.0%	0.350	0.076	0.02%
SENE.KW	Senegy Holding	0.069	0.001	1.48%	1.47	78.49	0.00	14	15.5%	13.8%	0.58	8.52	8.0%	78.5%	0.073	0.030	0.03%
Total Energy - 5 Companies								282			1.39	12.92					0.58%

DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.

	Real Estate	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MABK.KW	Mabane Co.	0.869	0.004	0.46%	1.98	15.89	1.53	1,285	3.6%	20.9%	0.78	0.90	5.3%	15.9%	0.904	0.719	2.64%
SREK.KW	Salhia Real Estate	0.409	0.006	1.49%	1.31	21.67	3.54	247	-0.5%	7.6%	0.83	2.05	2.2%	21.7%	0.435	0.379	0.51%
TIJK.KW	Commercial Real Estate	0.193	0.002	1.05%	1.16	23.35	1.52	352	4.3%	34.3%	0.20	1.06	8.5%	23.3%	0.207	0.117	0.72%
NREK.KW	National Real Estate	0.078	0.001	1.71%	0.45	22.75	0.00	163	1.7%	4.3%	0.09	1.20	1.5%	22.7%	0.084	0.066	0.33%
TAMK.KW	Tamdeen Real Estate	0.357	-0.003	-0.83%	0.54	9.09	5.00	143	2.3%	-3.5%	0.01	0.04	3.7%	9.1%	0.389	0.323	0.29%
KREK.KW	Kuwait Real Estate	0.382	0.000	0.00%	2.15	31.70	0.93	395	7.4%	58.2%	0.30	0.79	3.3%	31.7%	0.437	0.196	0.81%
UREK.KW	United Real Estate	0.181	0.012	7.10%	1.16	43.44	0.00	236	-9.9%	66.7%	0.77	4.35	0.8%	43.4%	0.237	0.041	0.48%
MAZA.KW	Al Mazaya Holding	0.074	0.000	-0.13%	0.80	88.57	0.00	37	18.9%	2.8%	0.09	1.20	0.3%	88.6%	0.085	0.055	0.08%
AREC.KW	Ajial Real Estate Entertainment	0.257	0.006	2.39%	0.38	9.11	7.97	54	0.0%	-5.2%	0.03	0.14	3.3%	9.1%	0.324	0.233	0.11%
INJA.KW	Injazzat Real Estate Development	0.097	-0.004	-3.66%	0.56	16.69	4.95	33	-0.7%	-3.7%	0.00	0.00	2.0%	16.7%	0.109	0.095	0.07%
MUNS.KW	Munshaat Real Estate Projects	0.187	0.002	1.08%	1.83	8.76	0.00	60	1.1%	54.5%	0.07	0.37	8.7%	8.8%	0.196	0.118	0.12%
AYRE.KW	Aayan Real Estate	0.108	0.003	2.86%	0.69	14.29	4.76	45	7.6%	19.5%	0.31	2.92	8.5%	14.3%	0.110	0.069	0.09%
ARGK.KW	Al Argan International Real Estate	0.095	0.002	1.61%	0.35	0.00	0.00	28	0.3%	18.5%	0.10	1.05	-2.1%	0.0%	0.115	0.055	0.06%
ENMA.KW	Al-Enmaa Real Estate	0.075	0.000	0.54%	0.74	12.23	0.00	7	-7.1%	7.8%	0.06	0.87	4.2%	12.2%	0.102	0.043	0.02%
ARKK.KW	Arkan Al Kuwait Real Estate	0.122	-0.004	-3.17%	0.82	16.49	0.00	38	-9.0%	8.9%	0.28	2.30	1.8%	16.5%	0.147	0.092	0.08%
KBTK.KW	Kuwait Business Town Real Estate	0.108	-0.001	-0.92%	1.19	23.59	2.75	62	-5.3%	33.8%	1.61	14.89	3.1%	23.6%	0.225	0.049	0.13%
DALQ.KW	Dalqan Real Estate	0.000	0.000	0.00%	2.25	24.22	1.82	0	0.0%	43.4%	0.00	0.00	6.4%	24.2%	0.313	0.102	0.00%
SHCK.KW	Sokouk Holding	0.059	0.001	1.72%	0.94	8.11	0.00	34	1.4%	16.4%	0.09	1.45	6.8%	8.1%	0.068	0.043	0.07%
TIJA.KW	Tijara and Realestate Investment	0.067	-0.001	-1.19%	0.58	12.86	7.41	25	0.6%	0.0%	0.08	1.13	2.5%	12.9%	0.078	0.055	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.093	0.004	4.94%	0.81	12.94	2.81	35	9.5%	35.2%	1.78	19.50	2.2%	12.9%	0.096	0.055	0.07%
AQAR.KW	Aqar Real Estate Investments	0.076	-0.002	-2.31%	0.57	22.48	3.85	17	11.7%	3.3%	0.11	1.40	2.1%	22.5%	0.094	0.053	0.04%
MASH.KW	Mashaer Holding	0.087	0.002	2.59%	0.89	12.40	0.00	14	-1.6%	12.1%	0.42	4.96	5.5%	12.4%	0.105	0.056	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.113	-0.003	-2.59%	0.85	7.39	0.00	17	3.7%	4.6%	0.02	0.14	10.5%	7.4%	0.138	0.090	0.03%
OSOS.KW	Osos Holding Group	0.166	-0.009	-5.14%	1.29	8.74	0.00	18	30.7%	32.8%	0.00	0.00	11.1%	8.7%	0.175	0.075	0.04%
ALAQ.KW	Kuwait Real Estate Holding	0.047	-0.001	-2.92%	6.24	0.00	0.00	9	31.6%	31.3%	0.12	2.52	-11.2%	0.0%	0.083	0.028	0.02%
SANK.KW	Sanam Real Estate	0.176	-0.002	-1.12%	2.31	26.73	0.00	39	-3.3%	18.9%	0.09	0.50	8.9%	26.7%	0.183	0.109	0.08%
MENK.KW	Mena Real Estate	0.117	-0.001	-0.85%	1.26	26.22	0.00	22	0.0%	-18.9%	0.47	4.04	3.3%	26.2%	0.332	0.066	0.05%
MASKN.KW	Al Masaken International Real Estate Development	0.051	0.000	-0.20%	1.52	0.00	0.00	5	2.2%	27.5%	0.10	2.04	-4.5%	0.0%	0.074	0.026	0.01%
MARA.KW	Real Estate Trade Centers	2.398	0.378	18.71%	16.07	0.00	0.00	333	678.6%	3749.1%	7.84	3.34	8.5%	0.0%	2.425	0.041	0.68%
Total Real Estate - 29 Companies								3,751			16.67	75.16					7.69%

DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.

	Technology	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.147	-0.007	-4.55%	1.32	0.00	0.00	15	-2.0%	2.8%	3.73	24.77	-1.8%	-1.5%	0.244	0.132	0.03%
Total Technology - 1 Companies					1.32	0.00	0.0%	15			3.73	24.77	-1.76%	-1.52%			0.03%

	Telecom	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.482	0.002	0.42%	1.63	9.18	7.29	2,086	0.8%	2.8%	1.80	3.76	5.3%	9.2%	0.501	0.425	4.28%
STC.KW	Kuwait Telecommunications	0.560	0.006	1.08%	2.58	17.50	6.32	559	1.6%	4.1%	0.57	1.03	6.7%	17.5%	0.616	0.511	1.15%
OORE.KW	National Mobile Telecommunications	1.094	0.000	0.00%	1.01	9.83	8.23	548	0.1%	2.7%	0.05	0.04	5.6%	9.8%	1.250	0.988	1.12%
HAYK.KW	Hayat Communications	0.000	0.000	0.00%	3.18	0.00	0.00	0	0.0%	141.4%	0.00	0.00	-14.9%	0.0%	0.237	0.059	0.00%
Telecom - 4 Companies								3,193			2.42	4.83					6.55%

	Utilities	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.145	0.001	0.69%	1.19	18.27	4.17	160	1.4%	-4.0%	0.09	0.60	6.6%	1.8%	0.173	0.137	0.33%
Total Utilities - 1 Company								160			0.09	0.60					0.33%

Total Market 139 Companies					2.22	21.11	3.53	48,753			120.06	536.13					100%
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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.

End of Report

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